

Monash University Policy

Policy Title	Investment Policy
Date Effective	16-February-2016
Review Date	16-February-2016
Policy Owner	Executive Director, Corporate Finance
Category	Operational
Version Number	1.0
Content Enquiries	finance-treasury-l@monash.edu
Scope	All Monash University and Monash University Foundation investment funds.
Purpose	To ensure management of Monash University and Monash University Foundation investments in accordance with Resource and Finance Committee approved objectives and strategic asset allocations.
POLICY STATEMENT	

All Monash University and Monash University Foundation investments are to be made by Corporate Finance and its appointed fund managers, in accordance with any Investment Advisory Committee recommended and Resources and Finance Committee approved objectives, directions and strategic asset allocations.

Supporting Procedures	Long Term Investment Pool Procedure Short Term Investment Pool Procedure Treasury Management Procedure	
Responsibility for implementation	Funds Manager, Treasury Executive Director, Corporate Finance Senior Vice President and Chief Financial Officer	
Status	New	
Approval Body	Academic Quality and Standards policies Name: Meeting: Date: Agenda item:	Operational policies Name: Chief Operating Officer and Senior Vice-President (Administration) Date: 08-October-2014
Endorsement Body	Academic Quality and Standards policies Name: Meeting: Date: Agenda item:	Operational policies Name: Council Date: 05-November-2014

Definitions	
Legislation Mandating Compliance	Monash University Act 2009
Related Policies	
Related Documents	Investment Advisory Committee Terms of Reference Resources and Finance Committee Terms of Reference